

# Zenith Investment Partners Research Team

Our 19-strong research team is led by General Manager and Head of Research, Bronwen Moncrieff, and sector heads Quan Nguyen, Rodney Sebire and Andrew Yap.



**Bronwen Moncrieff**  
**General Manager and Head of Research**  
BSc, GDipEd, GDipFin, CFA

Bronwen leads Zenith's Research team, commencing her career with the business as a Senior Investment Analyst before being appointed Head of Research in 2012. She joined the investment industry in 1989, and since then has specialised in the research and evaluation of investment managers and the provision of advice to a wide range of clients.

Prior to joining Zenith, Bronwen held senior manager research analyst roles with the Future Fund, Lonsec and Russell Investments, also working in the US for five years.

Bronwen has been a CFA Charterholder since 1998.

She is a Board Director for Janet Clarke Hall, The University of Melbourne and is a volunteer puppy raiser for Guide Dogs Australia.

Joined June 2011



**Quan Nguyen**  
**Head of Equities**  
MAppFin, CFA, BCom

Quan is the Head of Equities and is responsible for global and Australian equities related investment products.

Prior to joining Zenith, Quan was a financial markets analyst at the Portland House Group, where he was responsible for the formulation, ongoing development and implementation of global equities investment/trading strategies.

Quan has a Master of Applied Finance from Macquarie University and a Bachelor of Commerce majoring in Finance from The University of Melbourne. He is also a CFA® Charterholder.

Joined February 2012

# Zenith Investment Partners

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### Rodney Sebire

**Head of Alternatives and Global Fixed Income**  
BCom, GDipAppFinInv (FINSIA)

Rodney has over 21 years' experience in the investment management industry spanning private client advice, investment consulting, manager research and funds management.

He leads Zenith's alternatives and global fixed interest research coverage, which includes a diverse mix of absolute return strategies and more complex unconstrained fixed income strategies.

Prior to joining Zenith, he worked with Man Group for eight years as Research Manager - Man Australia, providing direct exposure to a range of hedge fund strategies with a specialisation in managed futures. His background in financial services includes Investment Consultant at Intech Investment Consultants, followed by a Senior Investment Analyst role at IWL Limited.

**Joined January 2014**



### Andrew Yap

**Head of Multi-Asset and Australian Fixed Income**  
MAppFin, BCom (Acc&Fin), BEc & Associate AICD

Andrew manages multi-asset, real return and Australian fixed income research for the business and has in-depth knowledge across a broad range of asset classes. With over 20 years' industry experience spanning research, consulting, financial advice, audit and management accounting, Andrew brings a wealth of knowledge and experience to the role.

Previously, Andrew was Associate Director and Head of Multi-Asset in Standard and Poor's Funds Management Research Division, where his responsibilities included equities and fixed interest. Previous positions include Consultant, PPB Advisory and Senior Research Manager, Pitcher Partners.

Andrew also contributes time as a teaching associate at Monash University and is Director with one of Melbourne's leading independent schools.

**Joined October 2012**



### Jock Allen

**Senior Investment Analyst**  
BBus (Fin&Ec)

Jock commenced with Zenith as an Associate Investment Analyst in 2019. Prior to joining Zenith, he worked as an Analyst at Qato Capital, a Melbourne based investment manager, helping to build out their quantitative, fundamentally focused investment strategy. He gained exposure to financial planning through his initial entry into the financial services industry as a Client Services Officer at Bridges Financial Services.

**Joined August 2019**

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### **Jonathan Stagg**

**Senior Investment Analyst**

BSc(Hons)

Jonathan has over 20 years of investment experience spanning corporate investing, investment consulting, banking, capital market transactions, manager research and funds management.

He joined Zenith in November 2023 as part of the real assets research team, covering a diverse mix of infrastructure, real estate, private equity and other direct investing strategies.

Previously, he worked with Frontier Advisers for seven years as an Investment Consultant to a range of industry superannuation funds, specialising in unlisted strategies and managers. Following stints in funds management with Industry Superannuation Property Trust and capital market transactions with JLL to broaden his investment industry knowledge, he has returned to the research industry with a significantly broader investment perspective.

**Joined November 2023**



### **Stephen Colwell**

**Senior Investment Analyst**

CFA, BCom (Acc&Fin)

Stephen's research coverage spans Australian and global equities related products.

Prior to joining Zenith, Stephen was a financial adviser at a leading financial services firm where he provided strategic advice and portfolio management expertise to a diverse client base. Stephen was also an integral member of the firm's investment committee which managed a range of model portfolios. Prior to this, Stephen worked as an accountant specialising in corporate tax advisory.

He is a CFA® Charterholder and holds a Bachelor of Commerce (Accounting & Finance) from Monash University.

**Joined January 2018**



### **Tom Goodrich**

**Senior Investment Analyst**

BCom (Fin), BEng (Hons), CFA

Tom is currently a Senior Investment Analyst covering Australian and global equities related products.

While at university, Tom worked at OC Funds Management as a research intern with a focus on Australian small and microcap equities. After graduating from university and prior to joining Zenith, he was a project engineer on the NBN Project in Western Victoria.

Tom holds a Bachelor of Commerce Degree and a Bachelor of Engineering (Honours) Degree from Monash University, and is a CFA Charterholder.

**Joined August 2017**

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### **Bonnie Corbett**

**Investment Analyst**

BEco&Arts

Bonnie joined Zenith in July 2021 as an Investment Analyst covering fixed interest, alternatives and multi-asset research. Prior to her role at Zenith, Bonnie was an Associate in the Credit Research team at FIIG Securities, a fixed income brokerage firm, where she was responsible for coverage of the infrastructure and commodities sectors. In this role, Bonnie was responsible for providing research reports and recommendations on various fixed income securities both within the Australian and global markets.

Bonnie holds a Bachelor of Economics and Arts from Australian Catholic University.

**Joined July 2021**



### **Sean Currie**

**Investment Analyst**

BCom (Fin)

Sean is an Associate Investment Analyst covering Australian and global equities related products. Prior to working at Zenith, Sean worked in the financial services industry specialising in the development of comprehensive strategic advice to a diverse range of clients.

He holds a Bachelor of Commerce degree from The University of Melbourne majoring in Finance and Management.

**Joined May 2021**



### **Darryl Ding**

**Investment Analyst**

BCom, MAppFin

Darryl is an Associate Investment Analyst and works on supporting the research program covering fixed income, real assets and multi-assets. Prior to joining Zenith, he worked in a variety of roles with NAB including Associate – Risk Performance, where he supported the management of both credit and portfolio risk, and Associate – Unit Pricing, where he provided investment support to superannuation and fund manager clients.

He has a Bachelor of Commerce from The University of Melbourne and a Master of Applied Finance from Monash Business School.

**Joined March 2022**

# Zenith Investment Partners

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**Pelin Gurses**  
**Investment Analyst**  
**BCom&Law, Dip. FinPlan**

Pelin joined Zenith in February 2020 as an Investment Analyst covering the fixed income, listed infrastructure, property, multi-asset and alternatives asset classes. Before joining Zenith's research team, Pelin was an Associate Adviser at Evans and Partners where she assisted with the preparation and implementation of investment advice and portfolio management. Pelin holds a Bachelor of Commerce and Bachelor of Law from Deakin University and has also completed a Diploma of Financial Planning and RG146 qualification.

**Joined February 2020**



**Alan Chuong**  
**Associate Investment Analyst**  
**BCom (Hons), CA**

Alan is an Associate Investment Analyst covering fixed income, alternatives, real assets and multi-asset asset classes. Prior to joining Zenith, he was a Senior Analyst in Corporate Finance at BDO Australia.

He holds a Bachelor of Commerce (Honours) Degree from Monash University, is a qualified Chartered Accountant and a CFA Level III Candidate.

**Joined September 2022**



**Jack Hannah**  
**Associate Investment Analyst**  
**BCom, BBus**

Jack is an Associate Investment Analyst covering Australian and global equities. Prior to joining Zenith's research team, Jack worked as an Adviser Assistant with Ord Minnett Limited in Brisbane, where he worked under a stockbroker and financial planner to assist in the research and implementation of investment strategies for retail and sophisticated clients alike.

Jack holds a Bachelor of Commerce and a Bachelor of Business from Bond University and is currently studying a Master of Applied Finance with the University of New South Wales.

**Joined January 2023**

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**Ethan Spiegel**  
**Associate Investment Analyst**  
**BCom**

Ethan is an Associate Investment Analyst covering Australian and global equity funds. Prior to joining Zenith, he worked as an Analyst for Wingate Group where he contributed to fund manager analysis and fund development. Ethan also worked for a boutique wealth management firm, designing tailored portfolios and implementing strategies for high-net-worth clients.

He currently holds a Bachelor of Commerce from Monash University and recently passed his CFA Level II exam.

[Joined January 2023](#)



**Ze Wang**  
**Associate Investment Analyst**  
**BCom (Hons)**

Ze is an Associate Investment Analyst covering Australian and global equities.

Prior to joining Zenith's research team, he worked as a Client Relationship Manager at Shadforth where he assisted with the implementation of investment and superannuation strategies for retail and SMSF clients.

Ze holds a Bachelor of Commerce (Hons) from The University of Melbourne.

[Joined July 2022](#)



**Varun Thakkar**  
**Associate Investment Analyst**  
**CFA, BCom (Acc&Fin)**

Varun is an Associate Investment Analyst covering Australian and global equities. Before Zenith, he worked as a Junior Investment Analyst and dealing officer at a multi-family office, where he was responsible for trade executions for ultra-high net-worth individuals and managing a cash fund. He also assisted with domestic and international equities coverage.

Varun is a CFA Charterholder and holds a Bachelor of Commerce with majors in Accounting & Finance from The University of Melbourne.

[Joined July 2023](#)

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